

The Manager
Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai 400001.
Tel No.: 22721233

Dear Sir/Madam

Sub: Specifications related to International Securities Identification Number (ISINs) for Debt Securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008

Pursuant to SEBI Circular Ref No CIR/IMD/DF-I/ 67 /2017 dated June 30, 2017 and SEBI/HO/DDHS/PoD1/P/CIR/2023/119 dated August 10, 2021 updated on July 07, 2023, we are hereby submitting the Statement specification related to ISIN for debt securities held by the Company for the half-year ended September 30, 2023 in the prescribed format for your perusal and record.

This is for your reference & record.

Yours faithfully,

For Kinara Capital Private Limited
(Formerly known as Visage Holdings and Finance Private Limited)

Dimple J Shah
Company Secretary
Membership Number: A36349

Date: October 06, 2023

Place: Bengaluru

| Name of the Issuer | ISIN Number | Issuance Date | Maturity Date | Coupon Rate | Payment Frequency | Embedded Option if any | Amount Issued | Amount Outstanding |
|--|--------------|---------------|---|---|-------------------|---|--|--|
| Kinara Capital Private Limited (Formerly known as Visage Holdings and Finance Private Limited) | INE200W08058 | 30-01-2019 | 31-01-2025 | 14.10% p.a | Monthly | NA | INR 10,00,00,000 (Indian Rupees Ten Crores) | INR 10,00,00,000 (Indian Rupees Ten Crores) |
| Kinara Capital Private Limited (Formerly known as Visage Holdings and Finance Private Limited) | INE200W07092 | 18-03-2019 | 18-03-2024 | 12.6684% p.a net of withholding taxes | Semi-Annual | Put option at the end of 36 months from the deemed date of allotment | INR 60,00,00,000 (Indian Rupees Sixty Crores Only) | INR 6000,00,000 (Indian Rupees Sixty Crores Only) |
| Kinara Capital Private Limited (Formerly known as Visage Holdings and Finance Private Limited) | INE200W08074 | 20-03-2019 | 20-03-2025 | 14.10% p.a | Monthly | NA | INR 5,00,00,000 (Indian Rupees Five Crores Only) | INR 5,00,00,000 (Indian Rupees Five Crores Only) |
| Kinara Capital Private Limited (Formerly known as Visage Holdings and Finance Private Limited) | INE200W07167 | 12-03-2021 | 12-03-2026 | 11.6284% p.a. | Semi-annually | Put/call option at the end of 36 months from the deemed date of allotment | INR 37,00,00,000 (Indian Rupees Thirty Seven Crores Only) | INR 37,00,00,000 (Indian Rupees Thirty Seven Crores Only) |
| Kinara Capital Private Limited (Formerly known as Visage Holdings and Finance Private Limited) | INE200W07225 | 11-03-2022 | The Debentures shall be redeemed in 3 (three) redemption payments i.e. 11/03/ 2024, 11/09/2024 & 11/03/2025 | 11.86% per annum, net of Taxes | Semi-Annually | NA | INR 47,50,00,000 (Indian Rupees Forty-Seven Crores, Fifty- Lakhs Only) | INR 47,50,00,000 (Indian Rupees Forty-Seven Crores, Fifty- Lakhs Only) |
| Kinara Capital Private Limited (Formerly known as Visage Holdings and Finance Private Limited) | INE200W07258 | 25-03-2022 | The Debentures shall be redeemed in 3 (three) redemption payments i.e. 25/03/ 2025, 25/09/2025 & 25/03/2026 | 12.55% per annum, gross of withholding taxes | Semi-Annually | NA | INR 60,00,00,000 (Indian Rupees Sixty Crores Only) | INR 60,00,00,000 (Indian Rupees Sixty Crores Only) |
| Kinara Capital Private Limited (Formerly known as Visage Holdings and Finance Private Limited) | INE200W07274 | 20-05-2022 | The Debentures shall be redeemed in 3 (three) redemption payments i.e. 20/05/ 2024, 20/11/2024 & 20/05/2025 | 11.86% per annum, net of taxes payable | Semi-Annually | NA | INR 24,00,00,000 (Indian Rupees Twenty Four Crores Only) | INR 24,00,00,000 (Indian Rupees Twenty Four Crores Only) |
| Kinara Capital Private Limited (Formerly known as Visage Holdings and Finance Private Limited) | INE200W07324 | 06-01-2023 | 06-04-2024 | Shall mean official closing level Yield of 6.10% GS 2031 having ISIN:IN0020210095 maturing on "12-July-2031", as published by Financial Benchmarks India Private Limited (available at www.fbil.org.in .) | On Maturity | NA | INR 7,50,00,000 (Indian Rupees Seven Crores and Fifty Lakhs Only) | INR 7,50,00,000 (Indian Rupees Seven Crores and Fifty Lakhs Only) |
| Kinara Capital Private Limited (Formerly known as Visage Holdings and Finance Private Limited) | INE200W07332 | 06-01-2023 | 06-04-2025 | Shall mean official closing level Yield of 6.10% GS 2031 having ISIN:IN0020210095 maturing on "12-July-2031", as published by Financial Benchmarks India Private Limited (available at www.fbil.org.in .) | On Maturity | NA | INR 7,50,00,000 (Indian Rupees Seven Crores and Fifty Lakhs Only) | INR 7,50,00,000 (Indian Rupees Seven Crores and Fifty Lakhs Only) |
| Kinara Capital Private Limited (Formerly known as Visage Holdings and Finance Private Limited) | INE200W07316 | 06-01-2023 | 06-04-2026 | shall mean official closing level Yield of 6.10% GS 2031 having ISIN:IN0020210095 maturing on "12-July-2031", as published by Financial Benchmarks India Private Limited (available at www.fbil.org.in .) | On Maturity | The date for the exercise of the Put Option shall be at the expiry of 26 (Twenty Six) months and 26 (Twenty Six) calendar days from the Deemed Date of Allotment being March 31, 2025 (the "Put Option Date") | INR 15,00,00,000 (Indian Rupees Fifteen Crores Only) | INR 15,00,00,000 (Indian Rupees Fifteen Crores Only) |