

Dated: 13.10.2021

To, **Bombay Stock Exchange Limited** Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400001

Dear Sir / Madam,

## Sub: Specifications related to International Securities Identification Number (ISINs) for Debt Securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008

Pursuant to SEBI Circular Ref No ClR/lMD/DF-l/ 67 /2017 dated June 30, 2017, we are hereby submitting the Statement specification related to ISIN for debt securities held by the Company for the half-year ended 30<sup>th</sup> September, 2021 in the prescribed format for your perusal and record.

This is for your reference & record.

Yours Faithfully,

Sutheja K.J. Company Secretary

Name of the Issuer	ISIN Number	Listed/Unl isted		Maturity Date	Coupon Rate	Payment Frequency	Embedded Option if any	Amount Issued	Amount Outstanding	Name of the Debenture Trustee	Plain Vanilla Debt	Structu red Debt	ide	Exemp tion - 54EC Capita I Gains Bonds	Exemptio n - Tier II Bonds by Housing Finance Companie s (HFCs)	Bonds by standal one	Exempt ion - Subord inated debt by Insura nce Cos	ш	Exempti on - Bonds issued to long term Infrastru cture sector and affordabl e housing by Banks	Exemption - Perpetual debt issued by Systemical ly Important Non- Deposit taking NBFCs	Tier II Bonds issued by Non- System ically
Visage Holdings And Finance Private Limited	INE200W08017	Unlisted	21-09-2016	21-09-2022	16.90% Compounding Monthly	Quarterly	N.A.	INR 12,00,00,000/- (Indian Rupees Twelve Crores Only)	INR 12,00,00,000/- (Indian Rupees Twelve Crores Only)	Catalyst Trusteeship Limited	Yes	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
Visage Holdings And Finance Private Limited	INE200W07183	Listed	5/25/2018	ject to a Put Op	12.60% per annum net of taxes	Semi-Annual	with Put and Call Option ([i] 39 (Thirty Nine) months and 6 (Six) calendar days from the Deemed Date of Allotment being August 31, 2021 ("First Put Option Date"); (ii) 42 (Forty Two) Calendar days from the Deemed Date of Allotment being November 30, 2021 ("Second Date"); (iii) 45 (Forty Five) months and 3 (Three) calendar days		INR 32,00,00,000/- (Indian Rupees Thirty Two Crores Only)	Catalyst Trusteeship Limited	Yes	No		NA	NA	NA	NA	NA	NA	NA	NA
Visage Holdings And Finance Private Limited	INE200W07068	Unlisted	10/17/2018	10/17/2021	12.25% p.a. gross of Indian withholding taxes	Semi-Annual	NA	INR 17,50,00,000 (Indian Rupees Seventeen Crores Fifty Lakhs Only)	INR 17,50,00,000 (Indian Rupees Seventeen Crores Fifty Lakhs Only)	Catalyst Trusteeship Limited	Yes	No		NA	NA	NA	NA	NA	NA	NA	NA
Visage Holdings And Finance Private Limited	INE200W08033	Unlisted	12/28/2018	12/28/2024	15.60% Compounded Monthly	Quarterly	NA	INR 75000000(India n Rupees Seven Crores Fifty Lakhs)	INR 75000000(India n Rupees Seven Crores Fifty Lakhs)	Catalyst Trusteeship Limited	Yes	No	NA	NA	NA	NA	NA	NA	NA	NA	NA
Visage Holdings And Finance Private Limited	INE200W08041	Listed	1/24/2019	1/24/2025	15.20% p.a.	Quarterly	NA	INR 75000000(India n Rupees Seven Crores Fifty Lakhs)	INR	Catalyst Trusteeship Limited	Yes	No	NA	NA	NA	NA	NA	NA	NA	NA	NA
Visage Holdings And Finance Private Limited	INE200W08058	Listed	1/30/2019	1/30/2025	14.10% p.a	Monthly	NA	INR 10000000(India n Rupees Ten Crores )	INR	Catalyst Trusteeship Limited	Yes	No	NA	NA	NA	NA	NA	NA	NA	NA	NA

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Visage Holdings And Finance Private Limited	INE200W08066	Listed	2/25/2019	2/25/2025	15.20% p.a.	Quarterly	NA	INR 75000000(India n Rupees Seven Crores Fifty Lakhs)	INR 75000000(India n Rupees Seven Crores Fifty Lakhs)	Catalyst Trusteeship Limited	Yes	No	NA								
Visage Holdings And Finance Private Limited	INE200W07092	Listed	3/18/2019	3/18/2024	12.6684% p.a net of withholding taxes	Semi-Annual	Put/call option at the end of 36 months from the deemed date of allotment	INR 600000000(Indi an Rupees Sixty Crores Only)	INR 600000000(Ind ian Rupees Sixty Crores Only)	Catalyst Trusteeship Limited	Yes	No	NA								
Visage Holdings And Finance Private Limited	INE200W07118	Unlisted	3/7/2019	11/8/2022	12% p.a. gross of with holdings taxes	Semi-Annual	Partial redemption effective from 13 Dec, 2020; 08 Apr, 2021 & 08 Nov, 2021	INR 263500000 (Indian Rupees Twenty Six Crores Thirty Five Lakhs)	INR 263500000 (Indian Rupees Twenty Six Crores Thirty Five Lakhs)	Catalyst Trusteeship Limited	Yes	No	NA								
Visage Holdings And Finance Private Limited	INE200W08074	Listed	3/20/2019	3/20/2025	14.10% p.a	Monthly	NA	INR 50000000(India n Rupees Five Crores Only)	INR 50000000(India n Rupees Five Crores Only)	Catalyst Trusteeship Limited	Yes	No		NA							
Visage Holdings And Finance Private Limited	INE200W07159	Unlisted	2/22/2018	2/22/2023	12.5000% p.a net of withholding taxes (effective from the coupon reset date being February 22, 2021)	Semi-Annual	Put/call option at the end of 36 months from the deemed date of allotment	INR 320000000(Indi an Rupees Thirty Two Crores Only)	INR 320000000(Ind ian Rupees Thirty Two Crores Only)	Catalyst Trusteeship Limited	Yes	No		NA							
Visage Holdings And Finance Private Limited	INE200W08082	Listed	6/27/2019	7/4/2022	13.09% p.a	Monthly	Not Applicable	INR 320000000(Indi an Rupees Thirty Two Crores Only)	INR 320000000(Ind ian Rupees Thirty Two Crores Only)	Catalyst Trusteeship Limited	Yes	No		NA							
Visage Holdings And Finance Private Limited	INE200W07167	Listed	3/12/2021	12-13-2026	11.6284% p.a.	Semi-annually	Not Applicable	INR 37,00,00,000 (Indian Rupees Thirty Seven <u>Crores Only)</u> 51,35,35,500	INR 37,00,00,000 (Indian Rupees Thirty Seven <u>Crores Only</u> ) 51,35,35,500	Catalyst Trusteeship Limited	Yes	No		NA							
Visage Holdings And Finance Private Limited	INE200W07142	Unlisted	22.12.2020	14.11.2024	13.00% p.a	Quarterly	Not applicable	(Fifty-One Crores, Thirty- Five Lakhs, Thirty-Five Thousand, Five Hundred Only)	(Fifty-One Crores, Thirty- Five Lakhs, Thirty-Five Thousand, Five Hundred Only)	Catalyst Trusteeship Limited	Yes	No		NA							
Visage Holdings And Finance Private Limited	INE200W07191	Listed	29.07.2021	29.07.2025	11.70% p.a	Semi-Annually	Not Applicable	INR 10,00,000/- (Indian Rupees Ten Lakhs) (per Debenture)	INR 10,00,000/- (Indian Rupees Ten Lakhs) (per Debenture)	Catalyst Trusteeship Limited	Yes	No		NA							
Visage Holdings And Finance Private Limited	INE200W07175	Unlisted	16.04.2021	The Debentures shall be redeemed in 2 (two) redemption payments i.e; 16/05/2022 & 13/04/2024	12% p.a.	Semi-Annually	NA	49,12,50,000 (Indian Rupees Forty Nine Crore Twelve Lakh and Fifty Thousand)	49,12,50,000 (Indian Rupees Forty Nine Crore Twelve Lakh and Fifty Thousand)	Catalyst Trusteeship Limited	Yes	No		NA							