VISAGE HOLDINGS AND FINANCE PRIVATE LIMITED RBI Registration: B-02.00255 | CIN: U74899KA1996PTC068587



Dated: 14.10.2020

To,
The Secretary
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400001

Dear Sir,

ISIN	Scrip Code	Security Code
INE200W07043	957960	13VHF24
INE200W07126	958125	1215VHF23
INE200W07076	958375	1286VHFPL23
INE200W08041	958576	152VHF25
INE200W08058	958583	1410VHFPL25
INE200W08066	958602	152VHFPL25
INE200W07092	958654	126684VHF24
INE200W08074	958683	141VHFPL25
INE200W08082	958863	1309VHFPL22
INE200W14015	719431	VHFPL17920

Sub: Specifications related to International Securities Identification Number (ISINs) for Debt Securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008

Pursuant to SEBI Circular Ref No ClR/lMD/DF-l/ 67 /2017 dated June 30, 2017, we are hereby submitting the Statement specification related to ISIN for debt securities held by the Company for the half-year ended 30th September, 2020 in the prescribed format for your perusal and record.

Please consider this in compliance with the Circular Ref No. ClR/lMD/DF-l/ 67 /2017 dated June 30, 2017 issued by SEBI regarding specification related with ISIN in respect of private placement of debt securities under the SEBI (Issue & Listing of Debt Securities) Regulations, 2008.

Yours Faithfully For Visage Holdings and Finance Private Limited

Moumita Sen Company Secretary

Mounita Sen.

Name of the	ISIN Number	Listed/Un	Issuance	Maturity	Coupon	Payment	Embedded	Amount	Amount	Name of	Plain	Structu	If	Exem	Exemptio	Exemp	Exempt	Exempt	Exempti	i Exemptio	Exempt
Issuer		listed	Date	Date	Rate	Frequency	Option if any	Issued	Outstanding	the Debenture Trustee	Vanilla Debt	red Debt	Stru ctur ed pro vide deta ils	ption - 54EC Capita I Gains Bonds	n - Tier II Bonds by Housing Finance Compani es (HFCs)		ion - Subord inated debt by Insura nce Cos.	ion - Basel III bonds issued by Banks	on - Bonds issued to long term Infrastru cture sector and	n - Perpetual debt issued by Systemica lly Important Non- Deposit taking NBFCs	ion - Tier II Bonds issued by Non- System ically Import ant Non- Deposi t
Visage								INR	INR										by Ranks		taking NRFCs
Holdings And Finance Private Limited	INE200W08017	Unlisted	21-09-2016	21-09-2022	16.90% Compoundin g Monthly	Quarterly	N.A. Fixed Maturity	12,00,00,000/- (Indian Rupees Twelve Crores Only)	12,00,00,000/- (Indian Rupees Twelve Crores Only)	Catalyst Trusteeshi p Limited	Yes	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
Visage Holdings And Finance Private Limited	INE200W07043	Listed	25-05-2018	25-05-2024	13% per annum gross of withholding taxes	Semi-Annual	with Put and Call Option (36 months from the date of issue)	INR 32,00,00,000/- (Indian Rupees Thirty Two Crores Only)	INR 32,00,00,000/- (Indian Rupees Thirty Two Crores Only)	Catalyst Trusteeshi p Limited	Yes	No		NA	NA	NA	NA	NA	NA	NA	NA
Visage Holdings And Finance Private Limited	INE200W07126	Listed	27-07-2018	25-06-2021	12.85% per annum net of withholding taxes	Quarterly	Fixed Maturity with Put Option (falling on the expiry of 3, 6 & 9 months from the coupon reset date being 27 Sep, 2020; 27 Dec, 2020 & 27 Mar, 2021)	INR 32,00,00,000/- (Indian Rupees Thirty Two Crores Only)	INR 32,00,00,000/- (Indian Rupees Thirty Two Crores Only)	Catalyst Trusteeshi p Limited	Yes	No		NA	NA	NA	NA	NA	NA	NA	NA
Visage Holdings And Finance Private Limited	INE200W07068	Unlisted	17-10-2018	17-10-2021	12.25% p.a. gross of Indian withholding taxes	Semi-Annual	NA	INR 17,50,00,000 (Indian Rupees Seventeen Crores Fifty Lakhs Only)	INR 17,50,00,000 (Indian Rupees Seventeen Crores Fifty Lakhs Only)	Catalyst Trusteeshi p Limited	Yes	No		NA	NA	NA	NA	NA	NA	NA	NA
Visage Holdings And Finance Private Limited	INE200W07076	Listed	19-11-2018	19-11-2023	13.60% p.a. gross of with holding taxes	Semi-Annual	Coupon Reset Date on 24th month & 48th month from the deemed date of allotment	INR 280000000(In dian Rupees Twenty Eight Crores Only)	INR 280000000 (Indian Rupees Twenty Eight Crores Only)	Catalyst Trusteeshi p Limited	Yes	No		NA	NA	NA	NA	NA	NA	NA	NA
Visage Holdings And Finance Private Limited	INE200W08033	Unlisted	28-12-2018	28-12-2024	15.60% Compounded Monthly	Quarterly	NA	INR 75000000(Indi an Rupees Seven Crores Fifty Lakhs)	INR 75000000(Indi an Rupees Seven Crores Fifty Lakhs)	Catalyst Trusteeshi p Limited	Yes	No	NA	NA	NA	NA	NA	NA	NA	NA	NA
Visage Holdings And Finance Private Limited	INE200W08041	Listed	24-01-2019	24-01-2025	15.20% p.a.	Quarterly	NA	INR 75000000(Indi an Rupees Seven Crores Fifty Lakhs)	INR 75000000(Indi an Rupees Seven Crores Fifty Lakhs)	Catalyst Trusteeshi p Limited	Yes	No	NA	NA	NA	NA	NA	NA	NA	NA	NA
Visage Holdings And Finance Private Limited	INE200W08058	Listed	30-01-2019	30-01-2025	14.10% p.a	Monthly	NA	INR 10000000(Indi an Rupees Ten Crores)	INR 10000000(Indi an Rupees Ten Crores)	Catalyst Trusteeshi p Limited	Yes	No	NA	NA	NA	NA	NA	NA	NA	NA	NA
Visage Holdings And Finance Private Limited	INE200W08066	Listed	25-02-2019	25-02-2025	15.20% p.a.	Quarterly	NA	INR 75000000(Indi an Rupees Seven Crores Fifty Lakhs)	INR 75000000(Indi an Rupees Seven Crores Fifty Lakhs)	Catalyst Trusteeshi p Limited	Yes	No	NA	NA	NA	NA	NA	NA	NA	NA	NA
Visage Holdings And Finance Private Limited	INE200W07092	Listed	18-03-2019	18-03-2024	12.6684% p.a net of withholding taxes	Semi-Annual	Put/call option at the end of 36 months from the deemed date of allotment	INR 600000000(In dian Rupees Sixty Crores Only)	INR 600000000(Ind ian Rupees Sixty Crores Only)	Catalyst Trusteeshi p Limited	Yes	No	NA	NA	NA	NA	NA	NA	NA	NA	NA
Visage Holdings And Finance Private Limited	INE200W07118	Unlisted	07-03-2019	08-11-2022	12% p.a. gross of with holdings taxes	Semi-Annual	Partial redemption effective from 13 Dec, 2020; 08 Apr, 2021 & 08 Nov. 2021	INR 263500000 (Indian Rupees Twenty Six Crores Thirty Five Lakhs)	INR 263500000 (Indian Rupees Twenty Six Crores Thirty Five Lakhs)	Catalyst Trusteeshi p Limited	Yes	No	NA	NA	NA	NA	NA	NA	NA	NA	NA
Visage Holdings And Finance Private Limited	INE200W08074	Listed	20-03-2019	20-03-2025	14.10% p.a	Monthly	NA	INR 50000000(Indi an Rupees Five Crores Only)	INR 50000000(Indi an Rupees Five Crores Only)	Catalyst Trusteeshi p Limited	Yes	No		NA	NA	NA	NA	NA	NA	NA	NA
Visage Holdings And Finance Private Limited	INE200W07027	Unlisted	22-02-2018	22-02-2023	12.0605% p.a net of withholding taxes	Semi-Annual	Put/call option at the end of 36 months from the deemed date of allotment	INR 320000000(In dian Rupees Thirty Two Crores Only)	INR 320000000(Ind ian Rupees Thirty Two Crores Only)	Catalyst Trusteeshi p Limited	Yes	No		NA	NA	NA	NA	NA	NA	NA	NA
Visage Holdings And Finance Private Limited	INE200W08082	Listed	27-06-2019	04-07-2022	13.09% p.a	Monthly	Not Applicable	INR 320000000(In dian Rupees Thirty Two Crores Only)	INR 320000000(Ind ian Rupees Thirty Two Crores Only)	Catalyst Trusteeshi p Limited	Yes	No		NA	NA	NA	NA	NA	NA	NA	NA
Visage Holdings And Finance Private Limited	INE200W14015	Listed	11-09-2020	16-12-2020	11.50% p.a.	One time	Not Applicable	INR 50,00,00,000 (Indian Rupees Fifty Crores Only)	INR 50,00,00,000(In dian Rupees Fifty Crores Only)	NA	No	No		NA	NA	NA	NA	NA	NA	NA	NA