

Dated: 15.04.2020

To,
The Secretary
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400001

Dear Sir,

ISIN	Scrip Code	Security Code
INE200W07043	957960	13VHF24
INE200W07050	958125	1215VHF23
INE200W07076	958375	1286VHFPL23
INE200W08041	958576	152VHF25
INE200W08058	958583	1410VHFPL25
INE200W08066	958602	152VHFPL25
INE200W07092	958654	126684VHF24
INE200W08074	958683	141VHFPL25
INE200W08082	958863	1309VHFPL22

Sub: Specifications related to International Securities Identification Number (ISINs) for Debt Securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008

Pursuant to SEBI Circular Ref No CIR/IMD/DF-I/ 67 /2017 dated June 30, 2017, we are hereby submitting the Statement specification related to ISIN for debt securities held by the Company for the half-year ended 31st March, 2020 in the prescribed format for your perusal and record.

Please consider this in compliance with the Circular Ref No. CIR/IMD/DF-I/ 67 /2017 dated June 30, 2017 issued by SEBI regarding specification related with ISIN in respect of private placement of debt securities under the SEBI(Issue & Listing of Debt Securities) Regulations, 2008.

Yours Faithfully

For Visage Holdings and Finance Private Limited



Moumita Sen
Company Secretary

Name of the Issuer	ISIN Number	Listed/Unlisted	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded Option if any	Amount Issued	Amount Outstanding	Name of the Debenture Trustee	Plain Vanilla Debt	Structured Debt	If Structured provide details	Exemption - 54EC Capital Gains Bonds	Exemption - Tier II Bonds by Housing Finance Companies (HFCs)	Exemption - Tier II Bonds by standalone Primary Dealers (PDs)	Exemption - Subordinated debt by Insurance Cos.	Exemption - Basel III bonds issued by Banks	Exemption - Bonds issued to long term Infrastructure sector and affordable housing by Banks	Exemption - Perpetual debt issued by Systemically Important Non-Deposit taking NBFCs	Exemption - Tier II Bonds issued by Non-Systemically Important Non-Deposit taking NBFCs	
Visage Holdings And Finance Private Limited	INE200W08017	Unlisted	21-09-2016	21-09-2022	16.90% Compounding Monthly	Quarterly	N.A.	INR 12,00,00,000/- (Indian Rupees Twelve Crores Only)	INR 12,00,00,000/- (Indian Rupees Twelve Crores Only)	Catalyst Trusteeship Limited	Yes	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
Visage Holdings And Finance Private Limited	INE200W07043	Listed	25-05-2018	25-05-2024	13% per annum gross of withholding taxes	Semi-Annual	Fixed Maturity with Put and Call Option (36 months from the date of issue)	INR 32,00,00,000/- (Indian Rupees Thirty Two Crores Only)	INR 32,00,00,000/- (Indian Rupees Thirty Two Crores Only)	Catalyst Trusteeship Limited	Yes	No	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
Visage Holdings And Finance Private Limited	INE200W07050	Listed	27-07-2018	27-07-2023	12.15% per annum net of withholding taxes	Semi-Annual	Fixed Maturity with Put and Call Option (23 months from the date of issue & 47	INR 32,00,00,000/- (Indian Rupees Thirty Two Crores Only)	INR 32,00,00,000/- (Indian Rupees Thirty Two Crores Only)	Catalyst Trusteeship Limited	Yes	No	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
Visage Holdings And Finance Private Limited	INE200W07068	Unlisted	17-10-2018	17-10-2021	12.25% p.a. gross of Indian withholding taxes	Semi-Annual	NA	INR 17,50,00,000 (Indian Rupees Seventeen Crores Fifty Lakhs Only)	INR 17,50,00,000 (Indian Rupees Seventeen Crores Fifty Lakhs Only)	Catalyst Trusteeship Limited	Yes	No	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
Visage Holdings And Finance Private Limited	INE200W07076	Listed	19-11-2018	19-11-2023	13.60% p.a. gross of withholding taxes	Semi-Annual	Coupon Reset Date on 24th month & 48th month from the deemed date of	INR 280000000 (Indian Rupees Twenty Eight Crores Only)	INR 280000000 (Indian Rupees Twenty Eight Crores Only)	Catalyst Trusteeship Limited	Yes	No	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
Visage Holdings And Finance Private Limited	INE200W08033	Unlisted	28-12-2018	28-12-2024	15.60% Compounded Monthly	Quarterly	NA	INR 75000000 (Indian Rupees Seven Crores Fifty Lakhs)	INR 75000000 (Indian Rupees Seven Crores Fifty Lakhs)	Catalyst Trusteeship Limited	Yes	No	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
Visage Holdings And Finance Private Limited	INE200W08041	Listed	24-01-2019	24-01-2025	15.20% p.a.	Quarterly	NA	INR 75000000 (Indian Rupees Seven Crores Fifty Lakhs)	INR 75000000 (Indian Rupees Seven Crores Fifty Lakhs)	Catalyst Trusteeship Limited	Yes	No	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
Visage Holdings And Finance Private Limited	INE200W08058	Listed	30-01-2019	30-01-2025	14.10% p.a.	Monthly	NA	INR 100000000 (Indian Rupees Ten Crores)	INR 100000000 (Indian Rupees Ten Crores)	Catalyst Trusteeship Limited	Yes	No	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
Visage Holdings And Finance Private Limited	INE200W08066	Listed	25-02-2019	25-02-2025	15.20% p.a.	Quarterly	NA	INR 75000000 (Indian Rupees Seven Crores Fifty Lakhs)	INR 75000000 (Indian Rupees Seven Crores Fifty Lakhs)	Catalyst Trusteeship Limited	Yes	No	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
Visage Holdings And Finance Private Limited	INE200W07092	Listed	18-03-2019	18-03-2024	12.6684% p.a net of withholding taxes	Semi-Annual	Put/call option at the end of 36 months from the deemed date of allotment	INR 600000000 (Indian Rupees Sixty Crores Only)	INR 600000000 (Indian Rupees Sixty Crores Only)	Catalyst Trusteeship Limited	Yes	No	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
Visage Holdings And Finance Private Limited	INE200W07084	Unlisted	07-03-2019	08-05-2020	12% p.a. gross of withholding taxes	Semi-Annual	NA	INR 263500000 (Indian Rupees Twenty Six Crores Thirty Five Lakhs)	INR 263500000 (Indian Rupees Twenty Six Crores Thirty Five Lakhs)	Catalyst Trusteeship Limited	Yes	No	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
Visage Holdings And Finance Private Limited	INE200W08074	Listed	20-03-2019	20-03-2025	14.10% p.a.	Monthly	NA	INR 50000000 (Indian Rupees Five Crores)	INR 50000000 (Indian Rupees Five Crores)	Catalyst Trusteeship Limited	Yes	No	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
Visage Holdings And Finance Private Limited	INE200W07027	Unlisted	22-02-2018	22-02-2023	12.0605% p.a net of withholding taxes	Semi-Annual	Put/call option at the end of 36 months from the deemed date of allotment	INR 320000000 (Indian Rupees Thirty Two Crores Only)	INR 320000000 (Indian Rupees Thirty Two Crores Only)	Catalyst Trusteeship Limited	Yes	No	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
Visage Holdings And Finance Private Limited	INE200W08082	Listed	27-06-2019	04-07-2022	13.09% p.a.	Monthly	Not Applicable	INR 320000000 (Indian Rupees Thirty Two Crores Only)	INR 320000000 (Indian Rupees Thirty Two Crores Only)	Catalyst Trusteeship Limited	Yes	No	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA