VISAGE HOLDINGS AND FINANCE PRIVATE LIMITED RBI Registration: B-02.00255 | CIN: U74899KA1996PTC068587



Dated: 15.04.2021

To, The Secretary Bombay Stock Exchange Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400001

Dear Sir,

Sub: Specifications related to International Securities Identification Number (ISINs) for Debt Securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008

Pursuant to SEBI Circular Ref No ClR/lMD/DF-l/ 67 /2017 dated June 30, 2017, we are hereby submitting the Statement specification related to ISIN for debt securities held by the Company for the half-year ended 31st March, 2021 in the prescribed format for your perusal and record.

Please consider this in compliance with the Circular Ref No. ClR/lMD/DF-l/ 67 /2017 dated June 30, 2017 issued by SEBI regarding specification related with ISIN in respect of private placement of debt securities under the SEBI (Issue & Listing of Debt Securities) Regulations, 2008.

This is for your reference & record. Yours Faithfully,

R. Neway

Aiswarya Ravi

Chief Financial Officer

Name of the Issuer	ISIN Number	Listed/Unl isted	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded Option if any	Amount Issued	Amount Outstanding	Name of the Debenture Trustee	Plain Vanilla Debt	Structur ed Debt	If Stru ctur ed prov ide deta ils	Exemp tion - 54EC Capita I Gains Bonds	Exemption - Tier II Bonds by Housing Finance Companies (HFCs)	Exempt ion - Tier II Bonds by standal one Primar y Dealer s (PDs)	ion -	Exempt ion - Basel III bonds issued by Banks	Exempti on - Bonds issued to long term Infrastru cture sector and affordabl e housing by Banks	Exemption Perpetual debt issued by Systemical ly Important Non- Deposit taking NBFCs	Exempt ion - Tier II Bonds issued by Non- System ically Import ant Non- Deposit taking NBFCs
Holdings And Finance Private Limited	INE200W08017	Unlisted	21-09-2016	21-09-2022	16.90% Compounding Monthly	Quarterly	N.A.	12,00,00,000/- (Indian Rupees Twelve Crores Only)	12,00,00,000/- (Indian Rupees Twelve Crores Only)	Catalyst Trusteeship Limited	Yes	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
Visage Holdings And Finance Private Limited	INE200W07043	Listed	25-05-2018	25-05-2024	13% per annum gross of withholding taxes	Semi-Annual	Fixed Maturity with Put and Call Option (36 months from the date of issue)	INR 32,00,00,000/- (Indian Rupees Thirty Two Crores Only)	INR 32,00,00,000/- (Indian Rupees Thirty Two Crores Only)	Catalyst Trusteeship Limited	Yes	No		NA	NA	NA	NA	NA	NA	NA	NA
Visage Holdings And Finance Private Limited	INE200W07126	Listed	27-07-2018	25-06-2021	12.85% per annum net of withholding taxes	Quarterly	Fixed Maturity with Put Option (falling on the expiry of 3, 6 & 9 months from the coupon reset date being 27 Sep, 2020; 27 Dec, 2020 & 27 Mar, 2021)	INR 32,00,00,000/- (Indian Rupees Thirty Two Crores Only)	INR 32,00,00,000/- (Indian Rupees Thirty Two Crores Only)	Catalyst Trusteeship Limited	Yes	No		NA	NA	NA	NA	NA	NA	NA.	NA
Visage Holdings And Finance Private Limited	INE200W07068	Unlisted	17-10-2018	17-10-2021	12.25% p.a. gross of Indian withholding taxes	Semi-Annual	NA	INR 17,50,00,000 (Indian Rupees Seventeen Crores Fifty Lakhs Only)	INR 17,50,00,000 (Indian Rupees Seventeen Crores Fifty Lakhs Only)	Catalyst Trusteeship Limited	Yes	No		NA	NA	NA	NA	NA	NA	NA	NA
Visage Holdings And Finance Private Limited	INE200W08033	Unlisted	28-12-2018	28-12-2024	15.60% Compounded Monthly	Quarterly	NA	INR 75000000(India n Rupees Seven Crores Fifty Lakhs)	INR 75000000(India n Rupees Seven Crores Fifty Lakhs)	Catalyst Trusteeship Limited	Yes	No	NA	NA	NA	NA	NA	NA	NA	NA	NA
Visage Holdings And Finance Private Limited	INE200W08041	Listed	24-01-2019	24-01-2025	15.20% p.a.	Quarterly	NA	INR 75000000(India n Rupees Seven Crores Fifty Lakhs)	INR 75000000(India n Rupees Seven Crores Fifty Lakhs)	Catalyst Trusteeship Limited	Yes	No	NA	NA	NA	NA	NA	NA	NA	NA	NA
Visage Holdings And Finance Private Limited	INE200W08058	Listed	30-01-2019	30-01-2025	14.10% p.a	Monthly	NA	INR 10000000(India n Rupees Ten Crores)	INR 10000000(India n Rupees Ten Crores)	Catalyst Trusteeship Limited	Yes	No	NA	NA	NA	NA	NA	NA	NA	NA	NA
Visage Holdings And Finance Private Limited	INE200W08066	Listed	25-02-2019	25-02-2025	15.20% p.a.	Quarterly	NA	INR 75000000(India n Rupees Seven Crores Fifty Lakhs)	INR 75000000(India n Rupees Seven Crores Fifty Lakhs)	Catalyst Trusteeship Limited	Yes	No	NA	NA	NA	NA	NA	NA	NA	NA	NA
Visage Holdings And Finance Private Limited	INE200W07092	Listed	18-03-2019	18-03-2024	12.6684% p.a net of withholding taxes	Semi-Annual	Put/call option at the end of 36 months from the deemed date of allotment	INR 600000000(Indi an Rupees Sixty Crores Only)	INR 600000000(Indi an Rupees Sixty Crores Only)	Catalyst Trusteeship Limited	Yes	No	NA	NA	NA	NA	NA	NA	NA	NA	NA
Visage Holdings And Finance Private Limited	INE200W07118	Unlisted	07-03-2019	08-11-2022	12% p.a. gross of with holdings taxes	Semi-Annual	Partial redemption effective from 13 Dec, 2020; 08 Apr, 2021 & 08 Nov. 2021	INR 263500000 (Indian Rupees Twenty Six Crores Thirty Five Lakhs)	INR 263500000 (Indian Rupees Twenty Six Crores Thirty Five Lakhs)	Catalyst Trusteeship Limited	Yes	No	NA	NA	NA	NA	NA	NA	NA	NA	NA
Visage Holdings And Finance Private Limited	INE200W08074	Listed	20-03-2019	20-03-2025	14.10% p.a	Monthly	NA	INR 50000000(India n Rupees Five Crores Only)	INR 50000000(India n Rupees Five Crores Only)	Catalyst Trusteeship Limited	Yes	No		NA	NA	NA	NA	NA	NA	NA	NA
Visage Holdings And Finance Private Limited	INE200W07159	Unlisted	22-02-2018	22-02-2023	12.5000% p.a net of withholding taxes (effective from the coupon reset date being February 22, 2021)	Semi-Annual	Put/call option at the end of 36 months from the deemed date of allotment	INR 32000000(Indi an Rupees Thirty Two Crores Only)	INR 32000000(Indi an Rupees Thirty Two Crores Only)	Catalyst Trusteeship Limited	Yes	No		NA	NA	NA	NA	NA	NA	NA	NA
Visage Holdings And Finance Private Limited	INE200W08082	Listed	27-06-2019	04-07-2022		Monthly	Not Applicable	INR 320000000(Indi an Rupees Thirty Two Crores Only)	INR 320000000(Indi an Rupees Thirty Two Crores Only)	Catalyst Trusteeship Limited	Yes	No		NA	NA	NA	NA	NA	NA	NA	NA
Visage Holdings And Finance Private Limited	INE200W07167	Listed	12-03-2021	12-13-2026	11.6284% p.a.	Semi- annually	Not Applicable	INR 37,00,00,000 (Indian Rupees Thirty Seven Crores Only)	INR 37,00,00,000 (Indian Rupees Thirty Seven Crores Only)	Catalyst Trusteeship Limited	Yes	No		NA	NA	NA	NA	NA	NA	NA	NA