VISAGE HOLDINGS AND FINANCE PRIVATE LIMITED RBI Registration: B-02.00255 | CIN: U74899KA1996PTC068587



Dated: 26.10.2021

To,
Bombay Stock Exchange
Limited Phiroze Jeejeebhoy
Towers Dalal Street
Mumbai – 400001

Dear Sir / Madam,

Sub: Specifications related to International Securities Identification Number (ISINs) for Debt Securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008

Please be informed that pursuant to SEBI Circular Ref No ClR/lMD/DF-l/ 67 /2017 dated June 30, 2017, we had submitted the Statement specification related to ISIN for debt securities held by the Company for the half-year ended 30th September, 2021 on 13th October, 2021.

Owing to clerical error due to an inadvertent oversight, we are re-submitting the said Statement specification related to ISIN for debt securities held by the Company for the half-year ended $30^{\rm th}$ September, 2021 in the prescribed format for your perusal and record.

This is for your reference & record.

Yours Faithfully,

Sutheja K.J.

Company Secretary

Name of the Issuer	ISIN Number	Listed/Unl isted	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded Option if any	Amount Issued	Amount Outstanding	Name of the Debenture Trustee	Plain Vanilla Debt	Structu red Debt	If Stru ctur ed prov ide deta ils	Exemp tion · 54EC Capita I Gains Bonds	Exemptio n - Tier II Bonds by Housing Finance Companie s (HFCs)	Exemption - Tier II Bonds by standal one Primar y Dealer s (PDs)	Exempt ion - Subord inated debt by Insura nce Cos.	Exempt ion - Basel III bonds issued by Banks	Exempti on - Bonds issued to long term Infrastru cture sector and affordable e	Exemption Perpetual debt issued by Systemical ly Important Non- Deposit taking NBFCs	Exempt ion - Tier II Bonds issued by Non- System ically Import ant Non- Deposit
Visage Holdings And Finance Private	INE200W08017	Unlisted	21-09-2016	21-09-2022	16.90% Compounding Monthly	Quarterly	N.A.	12,00,00,000/- (Indian Rupees Twelve Crores	12,00,00,000/- (Indian Rupees Twelve Crores Only)	Catalyst Trusteeship Limited	Yes	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
Visage Holdings And Finance Private Limited	INE200W07183	Listed	25.05.2018	ect to a Put Op	12.60% per annum net of taxes	Semi-Annual	Exact Maturity with Pat and Call Option (1) 39 (Thirty Nine) months and 6 (Six) calendar days from the Deemed Date of Allotment being Date of Allotment being Date of Allotment Six (Pive) months and 5 (Five) months and 5 (Five) and Callotment Date of Allotment (III) and	INR 32.00,00,000/(Indian Rupees Thirty Two Crores Only)	INR 32.00.00,000/(Indian Rupees Thirty Two Crores Oely)	Catalyst Trusteeship Limited	Yes	No		NA	NA NA	NA	NA NA	NA NA	NA	NA NA	NA.
Visage Holdings And Finance Private Limited	INE200W07068	Unlisted	17.10.2018	17.10.2021	12.25% p.a. gross of Indian withholding taxes	Semi-Annual	NA	INR 17,50,00,000 (Indian Rupees Seventeen Crores Fifty Lakhs Only)	INR 17,50,00,000 (Indian Rupees Seventeen Crores Fifty Lakhs Only)	Catalyst Trusteeship Limited	Yes	No		NA	NA	NA	NA	NA	NA	NA	NA
Visage Holdings And Finance Private Limited	INE200W08033	Unlisted	28.12.2018	28.12.2024	15.60% Compounded Monthly	Quarterly	NA	INR 75000000(India n Rupees Seven Crores Fifty Lakhs)	INR 75000000(Indi an Rupees Seven Crores Fifty Lakhs)	Catalyst Trusteeship Limited	Yes	No	NA	NA	NA	NA	NA	NA	NA	NA	NA
Visage Holdings And Finance Private Limited	INE200W08041	Listed	24.01.2019	24.01.2025	15.20% p.a.	Quarterly	NA	INR 75000000(India n Rupees Seven Crores Fifty Lakhs)	INR 75000000(Indi an Rupees Seven Crores Fifty Lakhs)	Catalyst Trusteeship Limited	Yes	No	NA	NA	NA	NA	NA	NA	NA	NA	NA
Visage Holdings And Finance Private Limited	INE200W08058	Listed	30.01.2019	30.01.2025	14.10% p.a	Monthly	NA	INR 10000000(India n Rupees Ten Crores)	INR	Catalyst Trusteeship Limited	Yes	No	NA	NA	NA	NA	NA	NA	NA	NA	NA
Visage Holdings And Finance Private	INE200W08066	Listed	25.02.2019	25.02.2025	15.20% p.a.	Quarterly	NA	INR 75000000(India n Rupees Seven Crores Fifty	INR 75000000(Indi an Rupees Seven Crores	Catalyst Trusteeship Limited	Yes	No	NA	NA	NA	NA	NA	NA	NA	NA	NA
Visage Holdings And Finance Private	INE200W07092	Listed	18.03.2019	18.03.2024	12.6684% p.a net of withholding taxes	Semi-Annual	Put/call option at the end of 36 months from the deemed date of	INR 600000000(Indi an Rupees Sixty Crores Only)	INR 600000000(Ind ian Rupees Sixty Crores Only)	Catalyst Trusteeship Limited	Yes	No	NA	NA	NA	NA	NA	NA	NA	NA	NA
Visage Holdings And Finance Private	INE200W08074	Listed	20.03.2019	20.03.2025	14.10% p.a	Monthly	NA	INR 50000000(India n Rupees Five Crores Only)	INR 50000000(Indi an Rupees Five Crores Only)	Catalyst Trusteeship Limited	Yes	No		NA	NA	NA	NA	NA	NA	NA	NA
Visage Holdings And Pinance Private Limited	INE200W07159	Unlisted	22.02.2018	22.02.2023	12.5000% p.a net of withholding taxes (effective from the coupon reset date being February 22, 2021)	Semi-Annual	Put/call option at the end of 36 months from the deemed date of allotment	INR 32000000(Indi an Rupees Thirty Two Crores Only)	INR 320000000(Ind ian Rupees Thirty Two Crores Only)	Catalyst Trusteeship Limited	Yes	No		NA	NA	NA	NA	NA	NA	NA	NA
Visage Holdings And Finance Private Limited	INE200W08082	Listed	27.06.2019	04.07.2022	13.09% p.a	Monthly	Not Applicable	INR 320000000(Indi an Rupees Thirty Two Crores Only)	INR 8,00,00,000(Ind ian Rupees Eight Crores Only)	Catalyst Trusteeship Limited	Yes	No		NA	NA	NA	NA	NA	NA	NA	NA
Visage Holdings And Finance Private Limited	INE200W07167	Listed	12.03.2021	12-13-2026	11.6284% р.а.	Semi-annually	Not Applicable	INR 37,00,00,000 (Indian Rupees Thirty Seven	INR 37,00,00,000 (Indian Rupees Thirty Seven	Catalyst Trusteeship Limited	Yes	No		NA	NA	NA	NA	NA	NA	NA	NA
Visage Holdings And Finance Private Limited	INE200W07142	Unlisted	22.12.2020	14.11.2024	13.00% p.a	Quarterly	Not applicable	Crores Only) 51,35,35,500 (Fifty-One Crores, Thirty- Five Lakhs, Thirty-Five Thousand, Five Hundred Only)	Crores Only) 51,35,35,500 (Fifty-One Crores, Thirty- Five Lalchs, Thirty-Five Thousand, Five Hundred Only)	Catalyst Trusteeship Limited	Yes	No		NA	NA	NA	NA	NA	NA	NA	NA
Visage Holdings And Finance Private Limited	INE200W07191	Listed	29.07.2021	29.07.2025	11.70% p.a	Semi-Annually	Not Applicable	INR 16,00,00,000/- (Indian Rupees Scixteen Crore)	INR 16,00,00,000/- (Indian Rupees Scixteen Crore)	Catalyst Trusteeship Limited	Yes	No		NA	NA	NA	NA	NA	NA	NA	NA
Visage Holdings And Finance Private Limited	INE200W07175	Unlisted	16.04.2021	The Debentures shall be redeemed in 2 (two) redemption payments i.e; 16/05/2022 & 12/04/2024	12% p.a.	Semi-Annually	NA.	49,12,50,000 (Indian Rupees Forty Nine Crore Twelve Lakh and Fifty Thousand)	49,12,50,000 (Indian Rupees Forty Nine Crore Twelve Lakh and Fifty Thousand)	Catalyst Trusteeship Limited	Yes	No		NA	NA	NA	NA	NA	NA	NA	NA