VALUATION OF MARKET LINKED DEBENTURES

VISAGE HOLDINGS & FINANCE PRIVATE LIMITED

June 30, 2023

Security Details

S.No.	ISIN	Issuer Name	Series	Reference Asset	Issue Date	Maturity Date	Actual Residual Face Value per Debenture	Valuation price per Rs 100 Face Value	Valuation as of previous week	Latest conservative Rating of the ISIN
1	INE200W07324	VISAGE HOLDINGS & FINANCE PRIVATE LIMITED	Series 1	6.10% GS 2031	06 Jan 2023	06-Apr-2024	100000	107.4627	107.2569	IND BBB+
2	INE200W07332	VISAGE HOLDINGS & FINANCE PRIVATE LIMITED	Series 2	6.10% GS 2031	06 Jan 2023	06-Apr-2025	100000	108.4292	108.1693	IND BBB+
3	INE200W07316	VISAGE HOLDINGS & FINANCE PRIVATE LIMITED	Series 3	6.10% GS 2031	06 Jan 2023	06-Apr-2026	100000	109.3684	109.1059	IND BBB+

Disclaimer :

Market Linked Debenture Valuation provided by the Valuation Agent reflects the Valuation Agent's opinion on the value of the Market Linked Debenture on the valuation date and does not constitute an audit of the Issuer by the Valuation Agent. The Valuation is based on the information sought from the Issuer or obtained by the Valuation Agent from sources it considers reliable.The Valuation Agent does not guarantee the completeness or accuracy of the information on which the Valuation is based.The Valuation Agent specifically states that the Valuation is an indicative value of the Debenture on the valuation date and can be different from the actual realizable value of the Debenture.The Valuation does not comment on the market price of the Market Linked Debentures or suitability for a particular investor.In the event of early redemption/buy back/ any other premature exit, investors may choose to contact the Issuer directly or through their intermediaries(through whom investments in the Specified MLDs were made) or, in the alternative, follow the procedure as set out in the relevant Offer Document.