

February 08, 2022

**The Manager,
Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai 400001.
Tel No.: 22721233**

Dear Sir/Madam,

Sub: Statement indicating utilization of issue proceeds and no deviation or variation in the use of proceeds of issue of listed non-convertible debt securities for the quarter ended December 31, 2021

Pursuant to SEBI circular SEBI/HO/DDHS/08/2020 dated January 17, 2020 and Reg.52 (7) of SEBI (Listing Obligation & Disclosure Requirements), 2015, please find enclosed herewith statement indicating the utilization of issue proceeds and no deviation or variation in the use of proceeds of issue of listed non-convertible debt securities for the quarter year ended December 31, 2021 in **Annexure A**.

Request you to kindly take the same on your records.

Thanking you.

Yours faithfully,
For **Visage Holdings and Finance Private Limited**



**Sutheja KJ
Company Secretary**

Date: 08th February, 2022

Place: Bengaluru

Name of the Company: **Visage Holdings and Finance Private Limited**Mode of fund raising: **Private Placement**Type of Instrument: **Non-Convertible Debentures Report filed for quarter ended 31st December, 2021**

ISIN	Date of Raising Funds	Amount Raised (Rs. in Crores)	Is there a deviation /variation in use of funds raised ?	Whether any approval is required to vary the objects of the issue stated in the prospectus /offer document ?	If yes, details of the approval so required?	Date of approval	Explanation for the deviation/v ariation	Objects for which funds have been raised						
								Original object/ Purpose of utilization of issue proceeds	Modified object, if any	Original Allocation	Modified allocation, if any	Funds Utilized (Rs in Crores)	Amount Deviation/Variation for the half year according to applicable object (INR Crore and in %)	Remarks , if any
INE200W07183	25-05-2018	32	NO	NA	NA	NA	NA	Forward lending	NA	-	NA	32	NIL	-
INE200W08041	24-01-2019	7.5	NO	NA	NA	NA	NA	General Corporate Purposes -For the ordinary course of business of the	NA	-	NA	7.5	NIL	-

								issu er incl udi ng rep aym ent/ refi nan cing of exis ting deb t						
INE 200 W0 805 8	30 - 01 - 20 19	10	NO	NA	NA	NA	NA	- Gen eral Cor por ate Pur pos es -For the ordi nar y cou rse of busi nes s of the issu er incl udi ng rep aym ent/ refi nan cing of exis ting deb t.	NA	-	NA	10	NIL	-

INE 200 W0 806 6	25 - 02 - 20 19	7.5	NO	NA	NA	NA	NA	- General Cor por ate Pur pos es -For the ordi nar y cou rse of busi nes s of the issu er incl udi ng rep aym ent/ refi nan cing of exis ting deb t.	NA	-	NA	7.5	NIL	-
INE 200 W0 709 2	18 - 03 - 20 19	60	NO	NA	NA	NA	NA	For onw ard len ding	NA	-	NA	60	NIL	-
INE 200 W0 807 4	20 - 03 - 20 19	5	NO	NA	NA	NA	NA	- Gen eral Cor por ate Pur pos es -For	NA	-	NA	5	NIL	-

								the ordinary course of business of the issuer including repayment/refinancing of existing debt.						
INE200W08082	27-06-2019	32	NO	NA	NA	NA	NA	The Proceeds of the issue shall be utilized by the company for ongoing business operations	NA	-	NA	32	NIL	-

								of the com pan y.						
INE 200 W0 716 7	12 - 03 - 20 21	37	NO	NA	NA	NA	NA	For onw ard len ding	NA	-	NA	37	NIL	-
INE 200 W0 719 1	29 .0 7. 20 21	16	NO	NA	NA	NA	NA	For onw ard len ding	NA	-	NA	0	NIL	Disburse ment kept on hold due to effects of covid 19 Pandemi c

*Note: This statement includes the details of non-convertible debenture issued/re-issued and allotted during the quarter ended December 31, 2021

For Visage Holdings and Finance Private Limited




Sutheja KJ
Company Secretary

Date: 08th February, 2022

Place: Bengaluru