

Dated: 11.11.2020

To,
The Secretary
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400001

Dear Sir,

ISIN:INE200W08082	Scrip Code:	958863	Security ID: 1309VHFPL22
INE200W07043		957960	13VHF24
INE200W07126		958125	1215VHF23
INE200W07076		958375	1286VHFPL23
INE200W08041		958576	152VHF25
INE200W08058		958583	1410VHFPL25
INE200W08066		958602	152VHFPL25
INE200W07092		958654	126684VHF24
INE200W08074		958683	141VHFPL25
INE200W14015		719431	VHFPL17920

Sub: Half-yearly communication for Debt Securities under Regulation 52(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the half-year ended September 30, 2020

Pursuant to Regulation 52(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”), we hereby disclose the following line of items:

- Credit Rating: **CARE BBB**
- Asset Cover available: **Not Applicable**
- Debt-Equity Ratio: **3.58 times**
- Previous due date for the payment of interest/dividend for non-convertible redeemable preference shares/repayment of principal of non-convertible preference shares/non-convertible debt securities and whether the same has been paid or not and – **as per Annexure A**
- Next due date for payment of interest/dividend of non-convertible redeemable preference shares/principal along with amount of interest/dividend of non-convertible preference shares payable and the redemption amount – **as per Annexure B**
- Debt-Service Coverage Ratio: **Not Applicable**
- Interest Service Coverage Ratio: **Not Applicable**
- Debenture Redemption Reserve: **Not Applicable**
- Net Worth: **INR 20,488.65/- (Indian Rupees Twenty Thousand Four Hundred and Eighty-Eight decimal six five)**
- Net Profit after Tax: **INR 219.44/- (Indian Rupees Two Hundred and Nineteen decimal four four)**

(k) Earnings per share: **Basic: 3.45**
Diluted:3.35

This is for your reference and record.

For **Visage Holdings and Finance Pvt. Ltd.**

Moumita Sen

Moumita Sen
Company Secretary



Annexure A

Consent Letter/Tranche Reference No	Series/Tranche	ISIN	Type (Principal/Interest)	Due date of payment	Amount (INR)	Actual date of payment
CL-MUM/2017-18/DEB/749	MEF Series Debt Instruments Series 1-320	INE200W07043	Interest	26.05.2020	2,06,97,862	22.05.2020
CL-MUM/2018-19/DEB/208	MEF UTI Series-Debt Instrument Series 1-320	INE200W07126	Interest	26.06.2020 25.09.2020	1,61,46,885 1,03,36,176	26.06.2020 24.09.2020
CL-MUM/2018-19/DEB/443	MEF UTI Series-Debt Instrument Series 1-280	INE200W07076	Interest	19.05.2020	179,17,210	18.05.2020
CL-MUM/2018-19/DEB/630	VCPL Series-Debt Instrument Series 1-75 (Series A)	INE200W08041	Interest	30.06.2020 30.09.2020	28,34,426 28,65,574	29.06.2020 29.09.2020
CL-MUM/2018-19/DEB/630	VCPL Series-Debt Instrument Series 1-75 (Series B)	INE200W08066	Interest	30.06.2020 30.09.2020	28,34,426 28,65,574	29.06.2020 29.09.2020
CL-MUM/2018-19/DEB/742	BOMF-MIFA- Debt Instrument Series-01-600	INE200W07092	Interest	18.09.2020	3,82,12,880	16.09.2020
CL-MUM/2018-19/DEB/643	KCL Series-Debt Instrument Series-1-10000000	INE200W08058	Interest	30.04.2020 29.05.2020 30.06.2020 31.07.2020 31.08.2020 30.09.2020	11,55,738 11,17,213 12,32,787 11,94,262 11,94,262 11,55,738	29.04.2020 29.05.2020 30.06.2020 30.07.2020 31.08.2020 29.09.2020
CL-MUM/2018-19/DEB/749	KCL Series-Debt Instrument Series-1-5000000	INE200W08074	Interest	30.04.2020 29.05.2020 30.06.2020 31.07.2020 31.08.2020 30.09.2020	5,77,869 5,58,607 6,16,393 5,97,131 5,97,131 5,77,869	29.04.2020 29.05.2020 30.06.2020 30.07.2020 31.08.2020 29.09.2020
CL-MUM/2019-20/DEB/107	UNIFI-AIF- Debt Instrument Series: 01-3200	INE200W08082	Interest & Principal	04.04.2020 04.05.2020 04.06.2020 04.07.2020 04.08.2020 04.09.2020	1,16,48,360 1,14,63,971 1,14,51,255 1,12,73,224 1,12,54,149 1,11,55,597	03.04.2020 01.05.2020 03.06.2020 03.07.2020 03.08.2020 03.09.2020

Annexure B

Consent Letter/Tranche Reference No	Series/Tranche	ISIN	Type (Principal/Interest)	Due date of payment	Amount (INR)
CL-MUM/2017-18/DEB/749	MEF Series Debt Instruments Series 1-320	INE200W07043	Interest	25.11.2020	2,09,13,661
CL-MUM/2018-19/DEB/208	MEF UTI Series-Debt Instrument Series 1-320	INE200W07126	Interest & Principal	27.12.2020	1,02,23,825
CL-MUM/2018-19/DEB/443	MEF UTI Series-Debt Instrument Series 1-280	INE200W07076	Interest	19.11.2020	1,81,02,383
CL-MUM/2018-19/DEB/630	VCPL Series-Debt Instrument Series 1-75	INE200W08041	Interest	31.12.2020 31.03.2021	28,65,574 28,10,959
CL-MUM/2018-19/DEB/630	VCPL Series-Debt Instrument Series 1-75 (Series B)	INE200W08066	Interest	31.12.2020 31.03.2021	28,65,574 28,10,959
CL-MUM/2018-19/DEB/742	BOMF-MIFA- Debt Instrument Series-01-600	INE200W07092	Interest	18.03.2021	3,76,33,085
CL-MUM/2018-19/DEB/643	KCL Series-Debt Instrument Series-1-10000000	INE200W08058	Interest	30.10.2020 30.11.2020 31.12.2020 29.01.2021 26.02.2021 31.03.2021	11,55,738 11,94,262 11,94,262 11,20,274 10,81,644 12,74,795
CL-MUM/2018-19/DEB/749	KCL Series-Debt Instrument Series-1-5000000	INE200W08074	Interest	30.10.2020 30.11.2020 31.12.2020 29.01.2021 26.02.2021 31.03.2021	5,77,869 5,97,131 5,97,131 5,60,137 5,40,822 6,37,397
CL-MUM/2019-20/DEB/107	UNIFI-AIF- Debt Instrument Series: 01-3200	INE200W08082	Interest & Principal	04.10.2020 04.11.2020 04.12.2020 04.01.2021 04.02.2021 04.03.2021	1,21,40,469 1,21,50,032 1,19,49,199 1,19,52,387 1,18,45,464 1,15,62,523

For Visage Holdings and Finance Pvt. Ltd.

Moumita Sen

Moumita Sen
Company Secretary

