

Date: 23.06.2020

To,
The Secretary
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400001

Dear Sir,

ISIN: INE200W08082	Scrip Code: 958863	Security ID: 1309VHFPL22
INE200W07043	957960	13VHF24
INE200W07050	958125	1215VHF23
INE200W07076	958375	1286VHFPL23
INE200W08041	958576	152VHF25
INE200W08058	958583	1410VHFPL25
INE200W08066	958602	152VHFPL25
INE200W07092	958654	126684VHF24
INE200W08074	958683	141VHFPL25

Sub: Half-yearly communication for Debt Securities under Regulation 52(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the half-year ended March 31, 2020

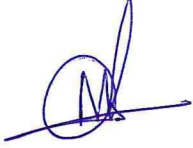
Pursuant to Regulation 52(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we hereby disclose the following line of items:

- Credit Rating: **CARE BBB**
- Asset Cover available: **Not Applicable**
- Debt-Equity Ratio: **3.67 times**
- Previous due date for the payment of interest/dividend for non-convertible redeemable preference shares/repayment of principal of non-convertible preference shares/non-convertible debt securities and whether the same has been paid or not and - **as per Annexure A**
- Next due date for payment of interest/dividend of non-convertible redeemable preference shares/principal along with amount of interest/dividend of non-convertible preference shares payable and the redemption amount - **as per Annexure B**
- Debt-Service Coverage Ratio: **Not Applicable**
- Interest Service Coverage Ratio: **Not Applicable**
- Debenture Redemption Reserve: **Not Applicable**
- Net Worth: **INR 20,075.57/- (Indian Rupees Twenty Thousand Seventy Five decimal Five Seven Lakhs)**
- Net Profit after Tax: **INR 1,811.02/- (Indian Rupees One Thousand Eight Hundred and Eleven decimal Two Lakhs)**




(k) Earnings per share: **Basic: 28.78**
Diluted: 27.88

This is for your reference and record.
For **Visage Holdings and Finance Pvt. Ltd.**



Moumita Sen
Company Secretary



Annexure A

Consent Letter/Tranche Reference No	Series/Tranche	ISIN	Type (Principal/Interest)	Due date of payment	Amount (INR)	Actual date of payment
CL-MUM/2016-17/DEB/432	F Group Debt Instruments Series 1-204	INE200W07035	Principal & Interest	03.02.2020	21,83,11,510	30.01.2020
CL-MUM/2017-18/DEB/749	MEF Series Debt Instruments Series 1-320	INE200W07043	Interest	25.11.2019	1,98,25,946	22.11.2019
CL-MUM/2018-19/DEB/208	MEF UTI Series-Debt Instrument Series 1-320	INE200W07050	Interest	27.01.2020	1,95,92,214	24.01.2020
CL-MUM/2018-19/DEB/443	MEF UTI Series-Debt Instrument Series 1-280	INE200W07076	Interest	19.11.2019	1,81,51,980	18.11.2019
CL-MUM/2018-19/DEB/630	VCPL Series-Debt Instrument Series 1-75 (Series A)	INE200W08041	Interest	31.12.2019 31.03.2020	28,73,425 28,34,426	31.12.2019 30.03.2020
CL-MUM/2018-19/DEB/630	VCPL Series-Debt Instrument Series 1-75 (Series B)	INE200W08066	Interest	31.12.2019 31.03.2020	28,73,425 28,34,426	31.12.2019 30.03.2020
CL-MUM/2018-19/DEB/742	BOMF-MIFA-Debt Instrument Series-01-600	INE200W07092	Interest	18.03.2020	3,78,57,264	17.03.2020
CL-MUM/2018-19/DEB/643	KCL Series-Debt Instrument Series-1-10000000	INE200W08058	Interest	31.10.2019 29.11.2019 31.12.2019 31.01.2020 28.02.2020 31.03.2020	11,97,534.32 11,20,486 12,36,124 11,94,262 10,78,689 12,32,786.98	30.10.2019 29.11.2019 30.12.2019 30.01.2020 28.02.2020 31.03.2020
CL-MUM/2018-19/DEB/749	KCL Series-Debt Instrument Series-1-5000000	INE200W08074	Interest	31.10.2019 29.11.2019 31.12.2019 31.01.2020 28.02.2020 31.03.2020	5,98,767 5,60,213 6,18,082 5,97,131 5,39,344 6,16,393	30.10.2019 29.11.2019 30.12.2019 30.01.2020 28.02.2020 31.03.2020
CL-MUM/2019-20/DEB/107	UNIFI-AIF- Debt Instrument Series: 01-3200	INE200W08082	Interest & Principal	04.10.2019 04.11.2019 04.12.2019 04.01.2020 04.02.2020 04.03.2020	1,21,40,469 1,21,50,032 1,19,49,200 1,19,52,387 1,18,45,465 1,15,62,523	03.10.2019 31.10.2019 03.12.2019 03.01.2020 03.02.2020 04.03.2020

Annexure B

Consent Letter/Tranche Reference No	Series/Tranche	ISIN	Type (Principal/Interest)	Due date of payment	Amount (INR)
CL-MUM/2017-18/DEB/749	MEF Series Debt Instruments Series 1-320	INE200W07043	Interest	26.05.2020	2,06,97,861
CL-MUM/2018-19/DEB/208	MEF UTI Series-Debt Instrument Series 1-320	INE200W07050	Interest	27.06.2020	1,61,46,885
CL-MUM/2018-19/DEB/443	MEF UTI Series-Debt Instrument Series 1-280	INE200W07076	Interest	19.05.2020	1,79,17,208
CL-MUM/2018-19/DEB/630	VCPL Series-Debt Instrument Series 1-75	INE200W08041	Interest	30.06.2020 30.09.2020	28,34,426 28,65,574
CL-MUM/2018-19/DEB/630	VCPL Series-Debt Instrument Series 1-75 (Series B)	INE200W08066	Interest	30.06.2020 30.09.2020	28,34,426 28,65,574
CL-MUM/2018-19/DEB/742	BOMF-MIFA-Debt Instrument Series-01-600	INE200W07092	Interest	18.09.2020	3,82,12,879
CL-MUM/2018-19/DEB/643	KCL Series-Debt Instrument Series-1-10000000	INE200W08058	Interest	30.04.2020 29.05.2020 30.06.2020 31.07.2020 31.08.2020 30.09.2020	11,55,738 11,17,213 12,32,787 11,94,262 11,94,262 11,55,738
CL-MUM/2018-19/DEB/749	KCL Series-Debt Instrument Series-1-5000000	INE200W08074	Interest	30.04.2020 29.05.2020 30.06.2020 31.07.2020 31.08.2020 30.09.2020	5,77,869 5,58,607 6,16,393 5,97,131 5,97,131 5,77,869
CL-MUM/2019-20/DEB/107	UNIFI-AIF-Debt Instrument Series: 01-3200	INE200W08082	Interest & Principal	04.04.2020 04.05.2020 04.06.2020 04.07.2020 04.08.2020 04.09.2020	1,16,48,359 1,14,63,971 1,14,51,254 1,12,73,224 1,12,54,149 1,11,55,597

For Visage Holdings and Finance Pvt. Ltd.



Moumita Sen
 Company Secretary

