

November 12, 2021

**The Manager,
Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai 400001.
Tel No.: 22721233**

Dear Sir/Madam,

Sub: Statement indicating utilization of issue proceeds and no deviation or variation in the use of proceeds of issue of listed non-convertible debt securities for the quarter ended September 30, 2021

Pursuant to SEBI circular SEBI/HO/DDHS/08/2020 dated January 17, 2020 and Reg.52 (7) of SEBI (Listing Obligation & Disclosure Requirements), 2015, please find enclosed herewith statement indicating the utilization of issue proceeds and no deviation or variation in the use of proceeds of issue of listed non-convertible debt securities for the quarter ended September 30, 2021 in **Annexure A**.

Request you to kindly take the same on your records.

Thanking you.

Yours faithfully,
For Visage Holdings and Finance Private Limited



**Sutheja KJ
Company Secretary**

Date: 12th November, 2021

Place: Bengaluru

Name of the Company: **Visage Holdings and Finance Private Limited**Mode of fund raising: **Private Placement**Type of Instrument: **Non-Convertible Debentures Report filed for half year ended 30th September, 2021**

ISIN	Date of Raising Funds	Amount Raised (Rs. in Crores)	Is there a deviation /variation in use of funds raised ?	Whether any approval is required to vary the objects of the issue stated in the prospectus/of for document?	If yes, details of the approval so required?	Date of approval	Explanation for the deviation/variation	Objects for which funds have been raised							Remarks , if any
								Original object/Purpose of utilization of issue proceeds	Modified object, if any	Original Allocation	Modified allocation, if any	Funds Utilized (Rs in Crores)	Amount Deviation/Variation for the half year according to applicable object (INR Crore and in %)		
INE200W07183	25-05-2018	32	NO	NA	NA	NA	NA	For onward lending	NA	-	NA	32	NIL	-	
INE200W08041	24-01-2019	7.5	NO	NA	NA	NA	NA	General Corporate Purposes	NA	-	NA	7.5	NIL	-	
INE200W08058	30-01-2019	10	NO	NA	NA	NA	NA	General Corporate Purposes	NA	-	NA	10	NIL	-	
INE200W08066	25-02-20	7.5	NO	NA	NA	NA	NA	General Corporate Purposes	NA	-	NA	7.5	NIL	-	

	19														
INE 200 W0 709 2	18 - 03 - 20 19	60	NO	NA	NA	NA	NA	For onward lending	NA	-	NA	60	NIL	-	
INE 200 W0 807 4	20 - 03 - 20 19	5	NO	NA	NA	NA	NA	General Corporate Purposes	NA	-	NA	5	NIL	-	
INE 200 W0 808 2	27 - 06 - 20 19	32	NO	NA	NA	NA	NA	General Corporate Purposes	NA	-	NA	32	NIL	-	
INE 200 W0 716 7	12 - 03 - 20 21	37	NO	NA	NA	NA	NA	For onward lending	NA	-	NA	37	NIL	-	
INE 200 W0 719 1	29 .0 7. 20 21	16	NO	NA	NA	NA	NA	General Corporate Purposes	NA	-	NA	0	NIL	The funds have not been utilized and are included in cash and bank balance.	

*Note: This statement includes the details of non-convertible debenture issued/re-issued and allotted during the half year ended September 30, 2021

For Visage Holdings and Finance Private Limited




Sutteja KJ
Company Secretary

Date: 12th November, 2021

Place: Bengaluru