

**The Manager,
Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai 400001.
Tel No.: 22721233**

Dear Sir/Madam,

Sub: Statement indicating utilization of issue proceeds and no deviation or variation in the use of proceeds of issue of listed non-convertible debt securities for the quarter ended September 30, 2023

Pursuant to SEBI circular SEBI/HO/DDHS/08/2020 dated January 17, 2020 and Regulation 52 (7) of SEBI (Listing Obligation & Disclosure Requirements), 2015, please find enclosed herewith statement indicating the utilization of issue proceeds and no deviation or variation in the use of proceeds of issue of listed non-convertible debt securities for the quarter ended September 30, 2023 in Annexure A.

Request you to kindly take the same on your records.

Thanking you.

Yours faithfully,

For **Kinara Capital Private Limited**
(Formerly known as Visage Holdings and Finance Private Limited)

**Hardika Shah
Director and CEO
DIN: 03562871**

Date: October 27, 2023

Place: Bengaluru

Annexure A

 Name of the Company: **Kinara Capital Private Limited (Formerly known as Visage Holdings and Finance Private Limited)**

 Mode of fund raising: **Private Placement**

 Type of Instrument: **Non-Convertible Debentures Report filed for the quarter ended September 30, 2023**

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/Private placement)	Type of instrument	Date of raising funds	Amount Raised (Rs. in Crores)	Funds utilized (Rs. in Crores)	Any deviation (Yes / No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Kinara Capital Private Limited (Formerly known as Visage Holdings and Finance Private Limited)	INE200W08058	Private placement	Non-Convertible Debenture	30-01-2019	10	10	No	NA	-
Kinara Capital Private Limited (Formerly known as Visage Holdings and Finance Private Limited)	INE200W07092	Private placement	Non-Convertible Debenture	18-03-2019	60	60	No	NA	-
Kinara Capital Private Limited (Formerly known as Visage Holdings and Finance Private Limited)	INE200W08074	Private placement	Non-Convertible Debenture	20-03-2019	5	5	No	NA	-
Kinara Capital Private Limited (Formerly known as Visage Holdings and Finance Private Limited)	INE200W07167	Private placement	Non-Convertible Debenture	12-03-2021	37	37	No	NA	-

Visage Holdings and Finance Private Limited)									
Kinara Capital Private Limited (Formerly known as Visage Holdings and Finance Private Limited)	INE200W07225	Private placement	Non-Convertible Debenture	11-03-2022	47.5	47.5	No	NA	-
Kinara Capital Private Limited (Formerly known as Visage Holdings and Finance Private Limited)	INE200W07258	Private placement	Non-Convertible Debenture	25-03-2022	60	60	No	NA	-
Kinara Capital Private Limited (Formerly known as Visage Holdings and Finance Private Limited)	INE200W07274	Private placement	Non-Convertible Debenture	20-05-2022	24	24	No	NA	-
Kinara Capital Private Limited (Formerly known as Visage Holdings and Finance Private Limited)	INE200W07324	Private placement	Market Linked, Non-convertible Debentures	06-01-2023	7.5	7.5	No	NA	-
Kinara Capital Private Limited (Formerly known as Visage Holdings and Finance Private Limited)	INE200W07332	Private placement	Market Linked, Non-convertible Debentures	06-01-2023	7.5	7.5	No	NA	-
Kinara Capital Private	INE200W07316	Private placement	Market Linked, Non-converti	06-01-2023	15	15	No	NA	-

KINARA CAPITAL PRIVATE LIMITED

(formerly known as Visage Holdings and Finance Private Limited)

RBI Registration: B-02.00255 | CIN: U74899KA1996PTC068587



Limited (Formerly known as Visage Holdings and Finance Private Limited)			ble Debentures						
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*Note: This statement includes the details of non-convertible debenture issued/re-issued and allotted during the quarter ended September 30, 2023

For **Kinara Capital Private Limited**
(Formerly Known as **Visage Holdings and Finance Private Limited**)

Hardika Shah
Director and CEO
DIN: 03562871

Date: October 27, 2023
Place: Bengaluru