

**The Manager,  
Listing Department,  
BSE Limited,**  
Phiroze Jeejeebhoy Tower,  
Dalal Street,  
Mumbai 400001.  
Tel No.: 22721233

Dear Sir/Madam,

**Sub: Statement indicating utilization of issue proceeds and no deviation or variation in the use of proceeds of issue of listed non-convertible debt securities for the quarter ended September 30, 2022**

Pursuant to SEBI circular SEBI/HO/DDHS/08/2020 dated January 17, 2020 and Reg.52 (7) of SEBI (Listing Obligation & Disclosure Requirements), 2015, please find enclosed herewith statement indicating the utilization of issue proceeds and no deviation or variation in the use of proceeds of issue of listed non-convertible debt securities for the quarter ended September 30, 2022 in **Annexure A**.

Request you to kindly take the same on your records.

Thanking you.

Yours faithfully,

For **Visage Holdings and Finance Private Limited**

**Sutheja KJ**  
**Company Secretary**

**Place:** Bengaluru

**Annexure A**

Name of the Company: **Visage Holdings and Finance Private Limited**

Mode of fund raising: **Private Placement**

Type of Instrument: **Non-Convertible Debentures Report filed for the quarter ended September 30, 2022**

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement )	Type of instrument	Date of raising funds	Amount Raised (Rs. in Crores)	Funds utilized (Rs. in Crores)	Any deviation (Yes / No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Visage Holdings and Finance Private Limited	INE200W07183	Private placement	Non-Convertible Debenture	25-05-2018	32	32	No	NA	-
Visage Holdings and Finance Private Limited	INE200W08041	Private placement	Non-Convertible Debenture	24-01-2019	7.5	7.5	No	NA	-
Visage Holdings and Finance Private Limited	INE200W08058	Private placement	Non-Convertible Debenture	30-01-2019	10	10	No	NA	-
Visage Holdings and Finance Private Limited	INE200W08066	Private placement	Non-Convertible Debenture	25-02-2019	7.5	7.5	No	NA	-
Visage Holdings and Finance Private Limited	INE200W07092	Private placement	Non-Convertible Debenture	18-03-2019	60	60	No	NA	-
Visage Holdings and Finance Private Limited	INE200W08074	Private placement	Non-Convertible Debenture	20-03-2019	5	5	No	NA	-
Visage Holdings and Finance Private Limited	INE200W07167	Private placement	Non-Convertible Debenture	12-03-2021	37	37	No	NA	-

Visage Holdings and Finance Private Limited	INE200W07191	Private placement	Non-Convertible Debenture	29.07.2021	16	0	No	NA	-
Visage Holdings and Finance Private Limited	INE200W07225	Private placement	Non-Convertible Debenture	11.03.2022	47.5	0	No	NA	Utilisation kept on hold and the waiver for the same has been received from the debenture holder
Visage Holdings and Finance Private Limited	INE200W07258	Private placement	Non-Convertible Debenture	25.03.2022	60	0	No	NA	-
Visage Holdings and Finance Private Limited	INE200W07274	Private placement	Non-Convertible Debenture	20.05.2022	24	0	No	NA	-

\*Note: This statement includes the details of non-convertible debenture issued/re-issued and allotted during the quarter ended September 30, 2022

For **Visage Holdings and Finance Private Limited**

**Sutheja KJ**  
**Company Secretary**

**Place:** Bengaluru