

VISAGE HOLDINGS & FINANCE PVT. LTD.

RBI REGISTRATION: B-02.00255 | CIN: U74899KA1996PTC068587

Date: 02.04.2019

To, The Secretary Bombay Stock Exchange Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400001

Dear Sir,

ISIN: INE200W08025	Scrip Code: 956712	Security ID: 135VHFPL20
INE200W07043	957960	13VHF24
INE200W07035	955672	1345VHFPL20
INE200W07076	958375	1286VHFPL23
INE200W08041	958576	152VHF25
INE200W08058	958583	1410VHFPL25
INE200W07050	958125	1215VHF23
INE200W08066	958602	152VHFPL25
INE200W07092	958654	126684VHF24

Sub: Annual Undertaking pursuant to Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 50(2) and 50(3) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") we wish to inform you that all documents and intimations required to be submitted to Debenture Trustees in terms of Trust Deed and SEBI (Issue and Listing of Debt Securities) Regulation, 2008 have been complied for the Financial Year 2018-19

This is for your reference & record.

Yours Faithfully,

Moumita Sen

Company Secretary

