

**The Manager,  
Listing Department,  
BSE Limited,**  
Phiroze Jeejeebhoy Tower,  
Dalal Street,  
Mumbai 400001.  
Tel No.: 22721233

**Subject:** Intimation of Record Date for payment of Interest to Debentures holders pursuant to Regulation 60(2) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

**Ref: Scrip Code: 958654, 973862, 973842, 958583, 958683**

Dear Sir/Madam,

Pursuant to Regulation 60(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") we hereby intimate the record date(s) for the payment of Principal and Interest to the holders of debentures carrying the following ISIN:

<b>ISIN</b>	<b>Record Date</b>	<b>Due date of Payment</b>	<b>Purpose</b>	<b>Listed on</b>
INE200W07092	March 01, 2024	March 18, 2024	Principal and Interest Payment	BSE
INE200W07258	March 08, 2024	March 26, 2024	Interest Payment	BSE
INE200W07225	February 23, 2024	March 11, 2024	Principal and Interest Payment	BSE
INE200W08058	February 23, 2024	February 29, 2024	Interest Payment	BSE
INE200W08074	February 23, 2024	February 29, 2024	Interest Payment	BSE

Kindly take the same on the record.

Yours Faithfully,

**For Kinara Capital Private Limited  
(Formerly Known as Visage Holdings and Finance Private Limited)**

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**Dimple J Shah  
Company Secretary  
Membership No. A36349**

**Date:** February 01, 2024

**Place:** Bengaluru

**The Manager,  
Listing Department,  
BSE Limited,**  
Phiroze Jeejeebhoy Tower,  
Dalal Street,  
Mumbai 400001.  
Tel No.: 22721233

Dear Sir,

**ISIN: INE200W07167**

**Scrip Code: 973057**

**Sub: Intimation for exercise of Put Option and Record Date pursuant to Regulations 51 and 60 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("the Listing Regulations")**

Pursuant to the provisions of Regulation 51 of the Listing Regulations and Regulation 15(7) of Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021, we hereby inform you that the Company has received Notices informing exercise of Put Option for ISIN INE200W07167 and copy of the aforesaid Notice is enclosed for reference.

Further, pursuant to Regulation 60 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we hereby inform you that the Company has fixed Record Date for the purpose of Redemption of the aforesaid NCDs pursuant to the exercise of the Put Option by the Debenture Holders, as per the terms of issue of NCDs in addition to interest. The details of Record date are as follows:

<b>ISIN</b>	<b>Amount outstanding (Rs.)</b>	<b>Record Date</b>	<b>Purpose</b>	<b>Redemption Payment (pursuant to Put Option) &amp; Interest Payment Date</b>
INE200W07167	37,00,00,000	23-02-2024	Payment of Interest and redemption pursuant to exercise of put option	12-03-2024

The above NCDs shall be redeemed along with interest accrued on the redemption date as per the terms of issue of NCDs.

This is for your reference and record.

Yours Faithfully,

**For Kinara Capital Private Limited  
(Formerly Known as Visage Holdings and Finance Private Limited)**

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**Dimple J Shah  
Company Secretary  
Membership No. A36349**

**Date:** February 01, 2024

**Place:** Bengaluru

January 10, 2024

To,

**Kinara Capital Private Limited**

**(Formerly known as Visage Holdings and Finance Private Limited)**

Address: 50, 2nd Floor, 100 Feet Road, HAL 2nd Stage, Defence Colony,  
Indiranagar, Bangalore, Karnataka, 560038

**Attention: Ms. Aiswarya Ravi**

**Sub: Notice for the exercise of Put Option on the Exercise Date with respect to issuance of 370 (THREE HUNDRED AND SEVENTY) secured rated listed redeemable transferable non-convertible debentures aggregating to Rs 37,00,00,000/- (RUPEES THIRTY SEVEN CRORES ONLY) (“*Debentures*”) issued by VISAGE HOLDINGS AND FINANCE PRIVATE LIMITED (“*Company*”) to Covid-19 Emerging and Frontier Markets MSME Support Fund SCSp SICAV-RAIF (“*Debenture Holders*”) as per the terms of the debenture trust deed dated March 10, 2021 (“*Debenture Trust Deed*”) and the information memorandum dated March 10, 2021 (“*Information Memorandum*”) [ISIN: INE200W07167].**

Dear Sir / Madam,

We refer to Clause 1.6 (*Put Option, Call Option*) sub-clause (i) of the debenture trust deed dated **March 10, 2021 (“*Debenture Trust Deed*”)** entered into by and between **VISAGE HOLDINGS AND FINANCE PRIVATE LIMITED (“*Company*”)** and Catalyst Trusteeship Limited (“**Debenture Trustee**”). We also refer to the section “Put Notification Time” as set out in Clause 5.22 (*Issue Details*) of the information memorandum dated March 10, 2021 (“**Information Memorandum**”).

We, Covid-19 Emerging and Frontier Markets MSME Support Fund being the Debenture Holder(s) of the said Debentures hereby communicate our intention to and are desirous of exercising the Put Option for the aforesaid Debentures on the Exercise Date, being March 12, 2024. In this respect, we request you to redeem the aforesaid Debentures on the Exercise Date by making all Payments in relation to the Debentures including but not limited to the Outstanding Principal Amount in respect of the Debentures, the applicable Coupon amounts and all other additional amounts, the details of which amounts have been/will be shared separately by us to the Company.

This letter shall constitute a special resolution under paragraph 26 of Schedule III (Provisions for the Meetings of the Debenture Holders) of the Debenture Trust Deed.

We request you to do all necessary actions to give effect to the request above. Capitalized terms used but not defined herein shall have the meaning as provided for in the Debenture Trust Deed.

Yours Sincerely,

**Covid-19 Emerging and Frontier Markets MSME Support Fund SCSp SICAV-RAIF**



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Name: Nino Sesitashvili  
Authorized Signatory



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Name: Nano Purtskhvanidze  
Authorized Signatory

CC:  
Catalyst Trusteeship Limited

**The Manager,  
Listing Department,  
BSE Limited,**  
Phiroze Jeejeebhoy Tower,  
Dalal Street,  
Mumbai 400001.  
Tel No.: 22721233

**Sub: Clarification Letter w.r.t record date intimation of ISIN INE200W07225 by Kinara Capital Private Limited (Formerly known as Visage Holdings and Finance Private Limited) ("Company")**

Dear Sir/ Madam,

Pursuant to Regulation 60 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), the Company had intimated BSE regarding fixation of record date for ISIN INE200W07225 bearing scrip code 973842 on February 01, 2024 and the record date was fixed as February 23, 2024 for the partial repayment of NCD and interest payment due on March 11, 2024.

Further, please note the below details as requested for partial redemption of the said NCD:

ISIN	Record Date	Due date of Payment	Purpose	Amount of Principal payment	Old Face Value	New Face Value
INE200W07225	February 23, 2024	March 11, 2024	Partial Redemption of NCD	Rs. 15,83,17,500	Rs. 10,00,000	Rs. 6,66,700
INE200W07225	February 23, 2024	March 11, 2024	Interest Payment	-	-	-

This is for your reference and record.

Yours Faithfully,

For and on behalf of **Kinara Capital Private Limited**  
**(Formerly known as Visage Holdings and Finance Private Limited)**

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**Dimple J Shah**  
**Company Secretary**  
**Membership Number: A36349**

**Date:** February 21, 2024  
**Place:** Bengaluru