

The Manager

Listing Department,

BSE Limited,

Phiroze Jeejeebhoy Tower,

Dalal Street,

Mumbai 400001.

Tel No.: 22721233

Dear Sir/Madam

Sub: Specifications related to International Securities Identification Number (ISINs) for Debt Securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008

Pursuant to SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024, we are hereby submitting the Statement specification related to ISIN for debt securities held by the Company for the half-year ended September 30, 2024 in the prescribed format for your perusal and record.

This is for your reference & record.

Yours faithfully,

For Kinara Capital Private Limited

(Formerly known as Visage Holdings and Finance Private Limited)

Dimple J Shah

Company Secretary

Membership Number: A36349

Date: October 14, 2024

Place: Bengaluru

Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded Option if any	Amount Issued	Amount Outstanding
Kinara Capital Private Limited (Formerly known as Visage Holdings and Finance Private Limited)	INE200W08058	30-01-2019	31-01-2025	14.10% p.a	Monthly	NA	INR 10,00,00,000 (Indian Rupees Ten Crores)	INR 10,00,00,000 (Indian Rupees Ten Crores)
Kinara Capital Private Limited (Formerly known as Visage Holdings and Finance Private Limited)	INE200W08074	20-03-2019	20-03-2025	14.10% p.a	Monthly	NA	INR 5,00,00,000 (Indian Rupees Five Crores Only)	INR 5,00,00,000 (Indian Rupees Five Crores Only)
Kinara Capital Private Limited (Formerly known as Visage Holdings and Finance Private Limited)	INE200W07225	11-03-2022	The Debentures shall be redeemed in 3 (three) redemption payments i.e; 11/03/ 2024, 11/09/2024 & 11/03/2025	11.86% per annum, net of Taxes	Semi-Annually	NA	INR 47,50,00,000 (Indian Rupees Forty-Seven Crores, Fifty- Lakhs Only)	INR 15,83,65,000 (Indian Rupees Fifteen Crores, Eighty Three Lakhs Sixty Five Thousand Only)
Kinara Capital Private Limited (Formerly known as Visage Holdings and Finance Private Limited)	INE200W07415	25-03-2022	The Debentures shall be redeemed in 3 (three) redemption payments i.e; 25/03/ 2025, 25/09/2025 & 25/03/2026	13.7403% p.a. gross of withholding tax	Semi-Annually	NA	INR 60,00,00,000 (Indian Rupees Sixty Crores Only)	INR 60,00,00,000 (Indian Rupees Sixty Crores Only)
Kinara Capital Private Limited (Formerly known as Visage Holdings and Finance Private Limited)	INE200W07274	20-05-2022	The Debentures shall be redeemed in 3 (three) redemption payments i.e; 20/05/ 2024, 20/11/2024 & 20/05/2025	11.86% per annum, net of taxes payable	Semi-Annually	NA	INR 24,00,00,000 (Indian Rupees Twenty Four Crores Only)	INR 16,00,00,000 (Indian Rupees Sixteen Crores Only)
Kinara Capital Private Limited (Formerly known as Visage Holdings and Finance Private Limited)	INE200W07332	06-01-2023	06-04-2025	Shall mean official closing level Yield of 6.10% GS 2031 having ISIN:IN0020210095 maturing on "12-July-2031", as published by Financial Benchmarks India Private Limited (available at www.fbil.org.in)	On Maturity	NA	INR 7,50,00,000 (Indian Rupees Seven Crores and Fifty Lakhs Only)	INR 7,50,00,000 (Indian Rupees Seven Crores and Fifty Lakhs Only)
Kinara Capital Private Limited (Formerly known as Visage Holdings and Finance Private Limited)	INE200W07381	07-03-2024	06-12-2027	13 (Thirteen percent) per annum excluding of all applicable taxes such as withholding tax, subject to market conditions and final approval of the Investors.	Quarterly	NA	INR 120,11,00,000 (Indian Rupees One Hundred and Twenty Crores and Eleven Lakhs Only)	INR 120,11,00,000 (Indian Rupees One Hundred and Twenty Crores and Eleven Lakhs Only)
Kinara Capital Private Limited (Formerly known as Visage Holdings and Finance Private Limited)	INE200W07399	12-04-2024	The Debentures shall be redeemed in 2 (two) redemption payments i.e; 12/05/2025 & 12/05/2027	10.25% p.a.	Semi-Annually	NA	INR 24,84,00,000 (Indian Rupees Twenty Four Crores and Eighty Four Lakhs Only)	INR 24,84,00,000 (Indian Rupees Twenty Four Crores and Eighty Four Lakhs Only)
Kinara Capital Private Limited (Formerly known as Visage Holdings and Finance Private Limited)	INE200W07407	22-05-2024	25-05-2027	13.20% p.a.	Quarterly	NA	INR 60,20,00,000 (Indian Rupees Sixty Crores and Twenty Lakhs Only)	INR 60,20,00,000 (Indian Rupees Sixty Crores and Twenty Lakhs Only)
Kinara Capital Private Limited (Formerly known as Visage Holdings and Finance Private Limited)	INE200W07423	06-08-2024	07-08-2027	13.10% p.a.	Monthly	Put option on the following dates: 07 Feb 2026 07 August 2026 07 December 2026 Call Option: 07 February 2026 07 August 2026	INR 30,00,00,000 (Indian Rupees Thirty Crores Only)	INR 30,00,00,000 (Indian Rupees Thirty Crores Only)
Kinara Capital Private Limited (Formerly known as Visage Holdings and Finance Private Limited)	INE200W07431	27-08-2024	27-08-2027	10.2780% p.a.	Semi-Annually	NA	INR 33,25,00,000 (Indian Rupees Thirty Three Crores and Twenty Five Lakhs Only)	INR 33,25,00,000 (Indian Rupees Thirty Three Crores and Twenty Five Lakhs Only)
Kinara Capital Private Limited (Formerly known as Visage Holdings and Finance Private Limited)	INE200W07449	17-09-2024	The Debentures shall be redeemed in 2 (two) redemption payments i.e; 17/03/2029 & 17/09/2029	12% p.a.	Semi-Annually	NA	INR 47,04,00,000 (Indian Rupees Forty Seven Crores and Four Lakhs Only)	INR 47,04,00,000 (Indian Rupees Forty Seven Crores and Four Lakhs Only)